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NEW FEATURES in TIMESLIPS 2010

- Client Default Rates Report helps to ensure Clients and Timekeepers are set up properly.
- Clients Not Billed Report. Shows clients that were not billed during previous billing cycles.
- Print to Excel as Displayed.
- Improved Slip Notes. Review and search slip notes from the slip list and include slip notes on user-defined reports.
- Purge Feature improved. You can now select which closed clients you want to remove.
- More fields available for Customizable Section on Bills
- History Bill for the Court improved to include all totals for fees and expenses are now included, and a Timekeeper Summary table can be included on the report.
- Data Entry Navigation Options now let you use the Enter key to move through fields (like the Tab key).
- Rate Analysis Report now allows up to two additional levels of rates breakdown.
- New Custom Field Types and Customization Options. Custom field types now include money, percent, hours, and number values and formatting options for more effective reporting.
- Preview Bills and Reports without saving to Report List.
- Customize E-mail Templates
- Purge Specific Information
- Comma and Dollar Signs on Reports

NEW FEATURES in TIMESLIPS 2009

- Timekeeper WIP/Billed/Paid Report
- Calculated Fields on Reports
- Inactive References
- Automatic Conflict Check
- HTML Help

NEW FEATURES in TIMESLIPS 2008

- Supports Windows Vista
- Billing Assistant now has an easy-to-use list format with a side panel display giving one-click access to all previous Billing Assistant functions plus bill stage functions (proof, clear, approve).
- More filtering options. For example, set up Timeslips to bill clients every 30 days, when

clients hit a billing limit, or many other billing scenarios.

- One-click access to Bills and Pre-Bill Worksheets.
- Enhanced user-defined reporting includes A/R.
- Print Timekeeper collections reports that show data for all clients a Timekeeper has worked on during the year, whether the clients are currently open, inactive or closed in Timeslips.
- Print bills showing total hours as either a decimal or a clock format.
- Generate envelopes and labels right along with bills.
- Enhanced on-screen bill editing. You can now remove entire bills or individual slips from printing while previewing them.

NEW FEATURES in TIMESLIPS 2007

- Bill Layout Cover Page
- Improved QuickBooks Link Upgrade
- Create Slips by Email
- Scheduled Backup
- Slip Approval
- Improved Navigator Redesign (Classic Navigator still available)
- Improved Enhanced Spell Check with Grammar Check
- Improved Timeslips Today

NEW FEATURES in TIMESLIPS 2006

- Reprint bills filters: Paid in Full, Unpaid, Partially Paid
- Drill down on reports
- Send reports to Excel
- Improvements to Data Verification
- TAL Pro for QuickBooks included
- All electronic billing formats included for a single price -- $649.95, $149.95 if you have already purchased an e-billing add-on.

- Email bills enhancements, including cc: to other email addresses
- Name-Specific Alerts
- Support for Pre-Printed Bill Forms

NEW FEATURES in TIMESLIPS 2005

- Microsoft Outlook Integration
- Time Sheet Entry without Creating a Template
- Interactive bill preview (drilldown).
- Missing Time Report
- Batch processing of all bills, with different bill layout templates.
- Back-dated Accounts Receivable Reports.
- Post payments by invoice number.
- Automatic Workstation Update when Service Release Installed

NEW FEATURES in VERSION 12 (Timeslips 2004)

- Email bills.
- TAL Pro for Peachtree ($149 add-on)
- These add-ons that cost extra in previous versions are now included: Split Billing, Fee Allocation, Legal Dictionary
- "My Lists." Show only the clients or other names that you work with.
- Multiple timers can run at once.
- The return of TSTimer, a separate program for time and expense entry only.
- MSDE option discontinued.

NEW FEATURES in VERSION 11

- Time sheet slip entry interface.
- Timeslips Today. Your favorite Timeslips views and reports in a single display..

- Alerts. Pop-up messages to alert you when certain conditions such as over-budget clients arise.
- Print bills to PDF file, batch or separate file for each bill.

NEW FEATURES in VERSION 10.5

- Easier navigation: Improved Menus. Fewer scroll bars.
- Expanded audit reporting: User Assistant (shows what a user has entered/changed in the system). Firm Assistant: Firm-wide totals for all clients showing WIP and AR broken down by fees, costs, interests, with drill-down.
- Split billing: Divide a bill among several clients**.** (This is an add-on for the Standard edition and included in the Enterprise edition.)
- 20 rates in a rate table in Standard and Enterprise editions**.**
- TAL (Timeslips Accounting Link) is expanded with TAL Pro for QuickBooks offering bi-directional integration with QuickBooks. TALPro transfers receivables from Timeslips to QuickBooks and sends QuickBooks payables to Timeslips as expense slips.
- Must close Tasks, Expenses before deleting.

NEW FEATURES in VERSION 10

With the release of version 10.1 product versions were changed from Levels 1-3 to Express, Standard and Enterprise.

Basic (Timeslips Express) features added since Version 9.1:

- Spell-Checking (prior to version 10 this was a level 2 item)
- Unlimited clients, tasks (activities) and timekeepers (in version 9.x clients limit is 15000, tasks are unlimited, expenses limit is 250 and timekeeper limit is 100)

  Note: In the Express version, Custom Fields consist of six pre-set fields.

Standard (Timeslips Standard) features added since Version 9.1:

- Progress Billing
- Interim Billing
- Categories on activities
- Export bills to RTF
- Update rates wizard

Enterprise (formerly Level 3) features added since Version 9.1:

- Audit Trails
- Discounts on early payments
- Track WIP in GL
- Send Payments to different bank accounts
- Transfer funds between projects
- Bank deposit slips
- Client/Server architecture for MSSQL server (Enterprise only)

NEW FEATURES in VERSION 9.1

This free upgrade is a must for firms who purchased Version 9.

Enhanced diagnostic and repair tools, technical corrections and user interface improvements including:

- Change order of Task and Client fields on slips.

- Change Classification tool to move a group of clients, tasks, expenses or timekeepers from open to closed, open to inactive, etc.

- Stations that only run an API-based application do not require separate license – In

Timeslips v9, every computer that accessed the Timeslips database required a station license. Many users had computers that ran an API-based application, but not Timeslips. These non-Timeslips stations now work without an additionally purchased license.

NEW FEATURES in VERSION 9

Version 9 comes in 3 levels.

Base Features (Level 1) added since Version 8:

- Invoice tracking
- Balances tracked by fees, costs and interest
- Reverse Payment (returned check) and Write Off (bad debt) transactions
- Append slips to existing archive file
- Permanent slip numbers (no renumbering after purge)
- Multiple timers allowed for a single timekeeper
- "Unlimited" open and closed slips (do not exceed 300,000 slips)
- Unlimited References
- Unlimited Transactions (was 512 per client)
- Default reference and required reference options
- Multiple global reference lists
- Longer descriptions for references
- Unlimited monthly history periods
- Client information templates
- Minimum hours flat fee
- Data-entry templates for nicknames to enforce specific structure on the names. For instance, if you always enter nickname 2 as 3 digits, dash, 4 digits, you can enforce this entry convention. Users, Activities and References also support data entry templates.
- Reprint a bill to display
- Expanded field sizes
  - Nickname 1 now 30 characters (was 15)
  - Full name and address lines now 60 characters (was 35)
  - Client notes now 30,000 characters (was 2,000)
- Up to 30 custom fields

- Up to 1,000 list items within custom fields
- Up to 1,000 abbreviations, plus 1,000 personal abbreviations
- Unlimited rate overrides

New User Level 2 features (those not available in Level 1)[1] *:*

- Spell Checking
- Extra field on a slip (Custom field on a slip)
- All billing arrangements (level 1 hides industry specific ones like Percent Complete and Contingency)
- **User (Timekeeper) History**
- Overhead cost of users
- Basic Budgeting
- **User Summary Table on bills**
- Make Overhead Clients
- Deadbeat client warning on slip entry
- Practice Management Reporting (adds a lot of reports):
    - Statements show a history of recent invoices and payments along with a running balance that you can send to a client.
    - Overhead Cost report compares employees' hourly value against billings.
    - Flat Fee Performance report shows profit or loss when using flat fees.
    - Payment Performance report helps determine how payments are apportioned to each timekeeper.
    - Payments are assigned to timekeepers according to their associated billings across various periods.
    - Tax Collection Summary report provides an analysis of how much was billed and paid for each tax rate.
    - **Aged work-in-progress reports show status of each client's unbilled charges.**

[1]Upgraders retain all features of their current Timeslips version, plus these. Level 1 is a scaled down version of the program with features similar to Timeslips 8.

- Productivity Analysis report shows a table of hours, fees and costs comparing billable and unbillable amounts by week, month, quarter or year.
- Profitability Analysis report compares the pre-bill time charge amounts to the amount actually billed by week, month, quarter or year.
- Budget reports compare the actual hours, fees and costs to the budgets on each client.
- **Charges On Hold report shows the total of time and expense charges on hold from the next bill.**
- **TAL** (Timeslips Accounting Link) included for new users.

New User Timeslips 9 Level 3 features (those not available in Level 1 or Level 2):

- 20 rates in a rate table
- multiple client funds accounts
- Custom fields on users/activities = 30
- conflict and text search
- Legal Spell Dictionary
- **extended budgeting**

  With Level 3, you can generate budgets on groups of employees and projects.
- fee allocation/collection reports

  Four Fee Allocation reports are essential for law firms to analyze how much originating and responsible attorneys and other employees receive from each payment, in detail and monthly (periodic) formats.
- Timeslips Accounting Link (TAL) when upgrading, even if you did not have it previously. (TAL is always included for new users). TAL allows you to track receivables by invoice, allocate payments automatically to fees, costs and interest in the order desired, post payments by invoice, produce additional reports including income reporting by timekeeper, originating or billing attorney, produce a general ledger transfer register and electronically link to popular accounting software.

Add-On

Bill auditing (electronic billing) $599.95 per format

NEW FEATURES in VERSION 8

Upgraders will notice these new features in Timeslips Deluxe Version 8:

- Full text search
- Billable and unbillable time on the same slip
- Apply adjustments to activities and expenses
- Apply adjustments to specific slips
- Apply markups and markdowns to specific slips
- Revision stage
- Underline, bold and italics in descriptions
- Show interest, balances and other data values in bill messages
- Purge function centralized
- Less restrictions over network
- Tabbed views / right-mouse menus
- Print from display screen.

NEW FEATURES in VERSION 7

TSTimer

- Slip defaults
- Custom tab order
- Bookmarks
- List view and printing slips from list view
- Client info on new clients

TSReport

- Hide/Show inactive clients
- Transaction report by date
- Report wizard

- Expanded activity information
- Relative date fields in selections
- User summary on pre-bill
- User summary ordering
- More script commands
- New fields in client history: actual fees and actual cost (actual billed value of slips)
- History included in bill layout
- Total only option on consolidated bills
- Funds report showing running balance
- Pop up calendar for date fields
- Abbreviation expanded from 5 to 8 characters
- Personal abbreviations
- Prompt in abbreviations
- Custom labels for phone number fields

NEW FEATURES in VERSION 6

- The Billing Assistant
- Control over nickname 2
- Reprint bills
- Proof stage
- More billing arrangements: rate rules, replenish client funds, contingent fee, percent complete
- Customizable sections on bill
- Customizable matter summary on consolidated bills
- Enhanced bill layout
- More bill format options at the client level: subtotal add to flat fee slips, new tax style, single total for time and expense sections.
- Scripting
- Customizable navigator
- Billed slip value on slips

- "Unlimited" slip capacity with close slips feature (please do not exceed 300,000 slips)
- New reports: periodic totals, overhead cost, improved user-defined slip report, multiple budgeting, change fonts on reports
- Date type custom client field
- Address book
- Four phone numbers per client
- Increased transactions capacity (from 128 to 512)
- MiniView in TSTimer
- TS Import greatly improved
- DOS Timer

TAL

- AP Link for some accounting packages
- Apply payments to multiple invoices
- Payment performance report
- Aged invoice report

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